



MCU Ltd

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Sustainable Banking

Member Investment Shares Transfer

Important Information For All Members

MCU provides a Matching Facility service, which allows Members to notify other Members of their interest to either buy or sell member investment shares in MCU.

MCU does not operate a market, and therefore is prohibited from providing any information in respect of pricing of MCU member investment shares. Buyers and/or Sellers are not required by law to disclose pricing details of traded shares to us, but may do so voluntarily. If this information is volunteered to us, MCU will publish these details on the website, with permission from both the Buying and Selling Parties.

Therefore Members interested in buying and/or selling MCU member investment shares, need to contact advertising Members directly to negotiate the sale. Buyers must be Qualifying Members of MCU.

Once an agreement has been reached between the Buyer and the Seller, settlement of the trade and transfer of ownership of the securities must be affected by the Parties to the transfer, being the Buyer and the Seller.

To assist Members a procedure has been outlined below to lawfully give effect to the trade.

Procedure for Execution of an Off Market Share Transfer

1. Settlement monies must change hands between Buyer and Seller, by arrangement;
2. A security transfer form must be completed (Member Investment Share Transfer Notice)
3. Lodge the above duly executed security transfer form and original share certificate with MCU at the address below:

Company Secretary
MCU
28 Maple Street
MALENY 4552

Once MCU has received duly executed transfer form and confirmed receipt of payment of shares, the transfer form will be reviewed to ensure that the trading Parties meet the eligibility requirements for a valid transfer. If the eligibility criteria are satisfied the transfer will be entered onto the share register and an updated certificate of shareholding will be issued to both Buying and Selling Members.

MCU LTD
Member Investment Shares Transfer Notice

PART 1

(To be completed by Seller)

Member Name:

Membership Number:

Number of Shares to be transferred:

Share Issue:

Transfer Price (optional): **Check to give MCU authority to publicise this price**

The Seller(s) hereby transfer(s) the above Member Investment Shares to the Buyer(s) named in Part 2 hereof.

Signed:

Signed:

Date:

Date:

PART 2

(To be completed by Buyer)

Member Name:

Membership Number:

Check to give MCU authority to publicise transfer price

The Buyer(s) hereby certifies:

- That the Member Investment Shares set out in Part 1 above, having been purchased in the ordinary course of business, are to be registered in the name(s) of the Buyer(s) named in this form; and
- Hereby requests that such entries be made in the register as are necessary to give effect to this transfer.

Signed:

Signed:

Date:

Date: